

**Notice to Holders of Trinitas CLO XXIV, Ltd.  
and, as applicable, Trinitas CLO XXIV, LLC<sup>1</sup>**

	<u>Rule 144A CUSIP</u>	<u>Rule 144A ISIN</u>	<u>Regulation S CUSIP</u>	<u>Regulation S ISIN</u>
Class A-1 Notes	89642X AA2	US89642XAA28	G9068E AA0	USG9068EAA04
Class A-2 Notes	89642X AC8	US89642XAC83	G9068E AB8	USG9068EAB86
Class B Notes	89642X AE4	US89642XAE40	G9068E AC6	USG9068EAC69
Class C Notes	89642X AG9	US89642XAG97	G9068E AD4	USG9068EAD43
Class D-1 Notes	89642X AJ3	US89642XAJ37	G9068E AE2	USG9068EAE26
Class D-2 Notes	89642X AL8	US89642XAL82	G9068E AF9	USG9068EAF90
Class E Notes	89643A AA1	US89643AAA16	G90685 AA9	USG90685AA94
Subordinated Notes*	89643A AC7	US89643AAC71	G90685 AB7	USG90685AB77

\* Subordinated Notes sold to Accredited Investors have the following CUSIP Number: 89643A AD5.

**and notice to the parties listed on Schedule A attached hereto.**

**Notice of Optional Redemption**

**PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS**

Reference is made to that certain Indenture, dated as of February 26, 2024 (as may be amended, modified or supplemented from time to time, the “*Indenture*”), among Trinitas CLO XXIV, Ltd., as issuer (the “*Issuer*”), Trinitas CLO XXIV, LLC, as co-issuer (the “*Co-Issuer*” and, together with the Issuer, the “*Co-Issuers*”), and Wilmington Trust, National Association, as trustee (in such capacity, the “*Trustee*”). Capitalized terms used but not defined herein shall have the meaning given thereto in the Indenture.

The Trustee hereby provides notice that the Majority of the Holders of the Subordinated Notes has directed an Optional Redemption by Refinancing in whole from Refinancing Proceeds of the Rated Notes in accordance with Sections 9.1 and 9.2(a) of the Indenture. At the direction of the Issuer, the Trustee hereby provides notice pursuant to Section 9.2(a) of the Indenture of a Refinancing of the Rated Notes as follows:

- a. The applicable Redemption Date shall be May 21, 2026.
- b. The Aggregate Outstanding Amount and Redemption Price of each Class of Rated Notes to be redeemed is as follows:

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<sup>1</sup> The CUSIP and ISIN numbers appearing herein are included solely for the convenience of the Holders. The Trustee is not responsible for the selection or use of CUSIP or ISIN numbers, or for the accuracy or correctness of CUSIP and ISIN numbers printed on any Notes or as indicated in this notice. Please note that the Accredited Investor CUSIP and ISIN numbers are not DTC eligible.

<b>Class of Notes</b>	<b>Aggregate Outstanding Amount</b>	<b>Accrued Interest</b>	<b>Redemption Price</b>
Class A-1 Notes	\$300,000,000.00	\$1,053,318.00	\$301,053,318.00
Class A-2 Notes	\$15,000,000.00	\$55,165.90	\$15,055,165.90
Class B Notes	\$65,000,000.00	\$258,552.23	\$65,258,552.23
Class C Notes	\$30,000,000.00	\$128,331.80	\$30,128,331.80
Class D-1 Notes	\$25,000,000.00	\$129,443.17	\$25,129,443.17
Class D-2 Notes	\$7,500,000.00	\$48,750.00	\$7,548,750.00
Class E Notes	\$15,000,000.00	\$110,065.90	\$15,110,065.90

- c. All of the Rated Notes are to be redeemed in full, and interest on the Rated Notes shall cease to accrue on the Redemption Date. For the avoidance of doubt, the Subordinated Notes are not being redeemed. The amount payable in respect of the Rated Notes will be limited to the applicable Redemption Price.
- d. The Physical Notes to be redeemed are to be surrendered for payment of the Redemption Price, and such Redemption Price will be payable upon presentation of such Physical Notes, at the following address:

Wilmington Trust, National Association  
1100 North Market Street, Wilmington, DE, 19890  
Attention: CLO Administration — Trinitas CLO XXIV, Ltd.

Please note that the Optional Redemption described herein may be cancelled and this notice of redemption may be withdrawn in accordance with Section 9.2(c) of the Indenture.

In addition, please note that the completion of a Refinancing is subject to the satisfaction of certain conditions set forth in the Indenture, including, without limitation, the conditions set forth in Article IX of the Indenture. The Trustee does not express any view on the merits of, and does not make any representations or recommendation (either for or against) with respect to, the Refinancing and gives no investment, tax or legal advice. Each Holder should seek advice from its own counsel and advisors based on the Holder's particular circumstances.

Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information.

The Trustee expressly reserves all rights under the Indenture, including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing or to become owing to the Trustee, compensation for Trustee time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Holders by Wilmington Trust, National Association in its capacity as Trustee. Holders with questions regarding this notice should direct their inquiries, in writing, to: Jeffin M. George, Wilmington Trust, National Association, CLO Administration – Trinitas CLO XXIV, Ltd., 1100 North Market Street, Wilmington, Delaware 19890, or via email at [jgeorge3@wilmingtontrust.com](mailto:jgeorge3@wilmingtontrust.com).

**WILMINGTON TRUST,  
NATIONAL ASSOCIATION,**  
as Trustee

**May 11, 2026**

## SCHEDULE A

Trinitas CLO XXIV, Ltd.  
c/o Walkers Corporate (Bermuda) Limited  
Park Place, 55 Par-La-Ville Road  
Hamilton HM11, Bermuda  
Attention: The Directors  
Email:  
BM.CorporateServices@walkersglobal.com

Trinitas CLO XXIV, LLC  
c/o Puglisi & Associates  
850 Library Avenue, Suite 204  
Newark, Delaware 19711  
Email: dpuglisi@puglisiassoc.com

Trinitas Capital Management, LLC  
200 Crescent Ct, Suite 1414  
Dallas, Texas 75201  
Attention: Gibran Mahmud  
Email:  
gibran.mahmud@clearlakecredit.com

The Cayman Islands Stock Exchange,  
Seven, Fourth Floor, Cricket Square  
PO Box 2408, Grand Cayman KY1-  
1105  
Cayman Islands  
Attention: Eva Holt  
Email: eva.holt@csx.ky;  
listing@csx.ky; csx@csx.ky

S&P Global Ratings  
Email:  
CDO\_Surveillance@spglobal.com

redemptionnotification@dtcc.com  
eb.ca@euroclear.com  
CA\_Luxembourg@clearstream.com  
ca\_mandatory.events@clearstream.com  
voluntaryreorgannouncements@dtcc.com

DTC Lens Portal:  
<https://issueragentservices.dtcc.com>

Wilmington Trust, National Association,  
as Information Agent  
Email:  
17g5informationprovider@wilmingtontrust.  
com